

Please refer to the companion <u>quick guide</u> for assistance completing the investigation and this form.

1. Employer's information

Employer's name (legal name and trade name)			
City of Kelowna			
WorkSafeBC account number	Operating location number		
729			
Employer's head office address			
1435 Water Street			
City	Province	Postal code	
Kelowna	BC	V1Y1J4	
Employer's representative's name		Phone number (include area code)	
Nathan Peters 250-		250-469-8911	
Sarah Josefson 250-469-8538		250-469-8538	
Email address			
npeters@kelowna.ca			
sjosefson@kelowna.ca			

2. Injured / Involved persons

Last name	First name	Job title
a)		
b)		
c)		
d)		

3. Place, date, and time of incident

Location where incident occurred (street address or GPS coordinates)		
City (nearest)	Province	Postal code
Date of incident (yyyy-mm-dd)	Time of incident	☐ a.m. ☐ p.m.

4. Type of occurrence (select all that apply)

Death of a worker	Diving incident, as defined by regulation
Serious injury to a worker	Incident of fire or explosion with potential for serious injury
Major structural failure or collapse	Injury requiring medical treatment beyond first aid
Major release of hazardous substance	Minor injury or no injury but had potential for causing serious injury
Blasting accident causing personal injury	

Dangerous incident involving explosives other than blasting incident

An incident investigation report is NOT required under the Workers Compensation Act if none of the above applies or if this incident is a vehicle accident occurring on a public street or highway.

5. Report type (select all that apply) If this is a revised version of a previous report, please check here

Preliminary Investigation Report Report date (yyyy-mm-dd)	Interim Corrective Action Report Report date (yyyy-mm-dd)	Full Investigation Report Report date (yyyy-mm-dd)	Full Corrective Action Report Report date (yyyy-mm-dd)
Only provide to a WorkSafeBC officer if requested		Must be provided to WorkSafeBC within 30 days* Fax 1.866.240.1434	
Officer's name		Date sent (yyyy-mm-dd)	

6. Witnesses

Last name	First name	Job title
a)		
b)		
c)		

7. Other persons whose presence might be necessary for proper investigation

Last name	First name	Job title
a)		
b)		

8. Sequence of events that preceded the incident

Required in Preliminary Report. Update in Full Report if necessary. Describe events earlier that day or even in previous years that led up to the incident. Examples may include events such as training given or changes in equipment, procedures, or company management.

9. Unsafe conditions, acts, or procedures that significantly contributed to the incident

Required in all reports. Describe anything, or the absence of anything, that contributed to the hazard such as poor housekeeping or poor visibility, using equipment without guards, or the lack of safe work procedures.

10. Nature of the serious injury (optional — complete only if there has been an injury)

Life threatening or resulting in loss of consciousness	Punctured lung or other serious respiratory condition
Major broken bones in head, spine, pelvis, arms, or legs	Injury to internal organ or internal bleeding
Major crush injuries	Injury likely to result in loss of sight, hearing, or touch
Major cut with severe bleeding	Injury requiring CPR or other critical intervention
Amputation of arm, leg, or large part of hand or foot	Diving illness such as decompression sickness or near drowning
Major penetrating injuries to eye, head, or body	Serious chemical or heat/cold stress exposure
Severe (third-degree) burns	Other (specify)

11. Brief description of the incident

Required in Preliminary Report. Briefly, summarize the sequence of events, the unsafe factors, and the resulting injury, if any.

12. Corrective actions identified and taken to prevent recurrence of similar incidents

Action (Required in Preliminary Report and Interim Corrective Action Report. Update in Full Report, if necessary.)	Action assigned to (name and job title)	Expected completion date (yyyy-mm-dd)	Completed date (yyyy-mm-dd)
a)			
b)			
c)			
d)			
e)			

13. Explanation of blank areas on this Preliminary Report, if any

If there are blank areas, describe the circumstances beyond your control that explain this lack of information.

14. Persons who carried out or participated in the preliminary investigation

Representative	Name	Job title	Signature (optional)	Date signed (yyyy-mm-dd)
Supervisor (required)				
Involved Worker (required)				
JOHSC Member (required)				
Foreman or Captain				

15. Involved person's statement

Required in all incident investigation reports.

NAME:	DATE (yyyy/mm/dd):

16. Witness statement

NAME:	DATE (yyyy/mm/dd):
If no witnesses, leave section blank.	

17. Safety Department comments

End of report – Upon reception of report, Safety Branch will notify you whether sections 18 through 22 must be completed.

Completing all the sections above satisfies the requirements for a Preliminary Investigation Report and an Interim Corrective Action Report.

Note: If this was a simple investigation and **all needed corrective actions have been completed within 48 hours**, the Preliminary and Full Investigation portions of the report can be completed at the same time. If so, you can check both the Preliminary Investigation Report and the Full Investigation Report boxes in section 5 on page 1. As of January 1, 2016, copies of **all** reports must also be provided to the joint occupational health and safety committee or worker representative, as applicable.

18. Full description of the incident

Required in Full Report. Use the brief description from the Preliminary Report and update it, if necessary.

19. Determination of causes of incident

Required in Full Report. Analyze the facts and circumstances of the incident to identify underlying factors that led to the incident. Underlying factors include factors that made the unsafe conditions, acts, or procedures in the Preliminary Report possible. Update items from section 9, if needed.

20. Additional corrective actions necessary to prevent recurrence of similar incidents

Additional corrective action (Required in Full Report and Full Corrective Action Report.)	Action assigned to (name and job title)	Expected completion date (yyyy-mm-dd)	Completed date (yyyy-mm-dd)
a)			
b)			

Additional corrective action (Required in Full Report and Full Corrective Action Report.)	Action assigned to (name and job title)	Expected completion date (yyyy-mm-dd)	Completed date (yyyy-mm-dd)
c)			
d)			
e)			

21. Persons who carried out or participated in the full investigation

Representative	Name	Job title	Signature (optional)	Date signed (yyyy-mm-dd)
Supervisor (required)				
Involved Worker (required)				
JOHSC Member (required)				
Foreman or Captain				

22. Other relevant workplace parties

Company name	Contact person	Contact number or email address
a)		

End of report

Completing all the sections above satisfies the requirements for a Full Investigation Report and a Full Corrective Action Report.

Employers are required to submit **full** investigation reports to WorkSafeBC **within 30 days* of the incident**. Reports may be submitted by fax to 604.276.3247 (Greater Vancouver), toll-free fax 1.866.240.1434, or by mail to PO Box 5350, Stn Terminal, Vancouver BC V6B 5L5. Do **NOT** submit a preliminary report unless you have been so directed by a WorkSafeBC officer.

* Employers can request an extension from a WorkSafeBC officer, if the full investigation cannot be completed within 30 days.

As of January 1, 2016, copies of all reports must also be provided to the joint occupational health and safety committee or worker representative, as applicable.